

**IN THE UNITED STATES BANKRUPTCY COURT
FOR THE DISTRICT OF DELAWARE**

| | | |
|-------------------------------|---|-------------------------------------------------------|
| In re |) | Chapter 11 |
| |) | |
| AMYRIS, INC., <i>et al.</i> , |) | Case No. 23-11131 (TMH) |
| |) | |
| Debtors. ¹ |) | (Jointly Administered) |
| |) | Obj. Deadline: December 28, 2023, at 4:00 p.m. |
| |) | |

**SUMMARY OF THIRD MONTHLY APPLICATION
OF SHEARMAN & STERLING LLP FOR ALLOWANCE
OF COMPENSATION FOR SERVICES RENDERED AND
REIMBURSEMENT OF EXPENSES AS SPECIAL COUNSEL FOR THE DEBTORS
FOR THE PERIOD FROM NOVEMBER 1, 2023, THROUGH NOVEMBER 30, 2023**

Name of Applicant: Shearman & Sterling LLP

Authorized to Provide Professional Services to: Debtors and Debtors in Possession

Date of Retention: September 26, 2023 (*Effective as of August 9, 2023*)

Period for which compensation and reimbursement is sought: November 1, 2023, through November 30, 2023²

Amount of Monthly Compensation sought as actual, reasonable and necessary: \$93,174.00

Amount of Monthly Expense Reimbursement sought as actual, reasonable and necessary: \$22.75

This is a: X monthly final application

The total time expended for fee application preparation is approximately 15 hours and the corresponding compensation requested is approximately \$19,000.

¹ A complete list of each of the Debtors in these Chapter 11 Cases may be obtained on the website of the Debtors' claims and noticing agent at <https://cases.stretto.com/Amyris>. The location of Debtor Amyris Inc. principal place of business and the Debtors' service address in these Chapter 11 Cases is 5885 Hollis Street, Suite 100, Emeryville, CA 94608.

² The applicant reserves the right to include any time expended in the time period indicated above in future application(s) if it is not included herein.

Prior applications:

| | | Requested | | Approved | |
|---------------------------|--------------------|------------------|----------|-----------------|----------|
| Date Filed; Docket No. | Period Covered | Fees | Expenses | Fees | Expenses |
| Oct. 30, 2023; 639 | 8/9/23 – 9/30/23 | \$72,653.00 | \$23.79 | \$72,653.00 | \$23.79 |
| Nov. 22, 2023; 783 | 10/1/23 – 10/31/23 | \$40,147.50 | \$32.29 | \$40,147.50 | \$32.29 |
| Total | | \$112,800.50 | \$56.08 | \$112,800.50 | \$56.08 |

MONTHLY COMPENSATION BY INDIVIDUAL

| Name of Professional Person | Title and Year/State of Admission | Hourly Billing Rate (including changes) | Expertise | Total Billed Hours | Total Compensation |
|------------------------------------|------------------------------------------------------|------------------------------------------------|-----------------------|---------------------------|---------------------------|
| Corey Betker | Partner at firm. Member of the NY Bar since 2011. | \$1,460.00 | IP Transactions | 14.6 | \$21,316.00 |
| Michael S. Dorf | Partner at firm. Member of the CA Bar since 1992. | \$2,130.00 | Mergers & Acquisition | 10.0 | \$21,300.00 |
| Austin Grossfeld | Associate at firm. Member of the NY Bar since 2022. | \$1,215.00 | IP Transactions | 20.7 | \$25,150.50 |
| J. Kyle Jaksa | Associate at firm. Member of the TX Bar since 2020. | \$1,215.00 | Bankruptcy | 16.8 | \$20,412.00 |
| C. Luckey McDowell | Partner at firm. Member of the Texas Bar since 2002. | \$2,130.00 | Bankruptcy | 0.4 | \$852.00 |
| Melina Stavropoulos | Legal Assistant | \$375.00 | Mergers & Acquisition | 7.0 | \$2,625.00 |
| Cody Wright | Partner at firm. Member of the NY Bar since 2009. | \$1,460.00 | Technology Group | 0.4 | \$584.00 |

| Name of Professional Person | Title and Year/State of Admission | Hourly Billing Rate (including changes) | Expertise | Total Billed Hours | Total Compensation |
|------------------------------------|-----------------------------------------------------|------------------------------------------------|------------------|---------------------------|---------------------------|
| Sophie Zander | Associate at firm. Member of the NY Bar since 2019. | \$1,335.00 | IP Transactions | 0.7 | \$934.50 |
| Total | | | | 70.6 | \$93,174.00 |
| Blended Rate: | | \$1,319.75 | | | |

MONTHLY COMPENSATION BY PROJECT CATEGORY

| Project Category | Total Hours | Total Fees |
|--------------------------------|--------------------|--------------------|
| Beauty Labs Litigation | 0.0 | \$0.00 |
| Retention and Fee Applications | 17.8 | \$22,999.50 |
| Legacy Transactions Advice | 44.3 | \$57,824.50 |
| Asset Sales | 1.8 | \$3,108.50 |
| DSM-Firemenich Restructuring | 6.7 | \$9,241.50 |
| TOTAL | 70.6 | \$93,174.00 |

MONTHLY EXPENSE SUMMARY

| Expenses Category | Total Expenses |
|--------------------------|-----------------------|
| Other Outside Services | \$22.75 |
| TOTAL | \$22.75 |

**IN THE UNITED STATES BANKRUPTCY COURT
FOR THE DISTRICT OF DELAWARE**

In re

AMYRIS, INC., *et al.*,

Debtors.¹

Chapter 11

Case No. 23-11131 (TMH)

(Jointly Administered)

Obj. Deadline: December 28, 2023, at 4:00 p.m.

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OF SHEARMAN & STERLING LLP FOR ALLOWANCE
OF COMPENSATION FOR SERVICES RENDERED AND
REIMBURSEMENT OF EXPENSES AS SPECIAL COUNSEL FOR THE DEBTORS
FOR THE PERIOD FROM NOVEMBER 1, 2023, THROUGH NOVEMBER 30, 2023**

Pursuant to sections 330 and 331 of title 11 of the United States Code (the “**Bankruptcy Code**”), and Rule 2016 of the Federal Rules of Bankruptcy Procedure, and in accordance with that certain *Order Under 327(e) of the Bankruptcy Code Authorizing the Employment and Retention of Shearman & Sterling LLP as Special Counsel for the Debtors Effective as of the Petition Date* [Docket No. 361] (the “**Retention Order**”) and that certain *Order Establishing Procedures for Interim Compensation and Reimbursement of Expenses for Professionals* [Docket No. 279] (the “**Interim Compensation Order**”), the law firm of Shearman & Sterling LLP (“**Shearman**”) hereby applies (the “**Application**”) to the United States Bankruptcy Court for the District of Delaware (the “**Court**”) for reasonable compensation for professional legal services rendered as special counsel to the above-captioned debtors and debtors in possession (the “**Debtors**”), in the amount of \$93,174.00, together with reimbursement for actual and necessary expenses incurred in the amount of \$22.75, for the period commencing November 1, 2023 through and including November 30,

¹ A complete list of each of the Debtors in these Chapter 11 Cases may be obtained on the website of the Debtors' claims and noticing agent at <https://cases.stretto.com/Amyris>. The location of Debtor Amyris Inc. principal place of business and the Debtors' service address in these Chapter 11 Cases is 5885 Hollis Street, Suite 100, Emeryville, CA 94608.

2023 (the “*Fee Period*”). In support of this Application, Shearman respectfully represents as follows:

BACKGROUND

1. On August 9, 2023 (the “*Petition Date*”), the Debtors filed voluntary petitions with the Court under chapter 11 of the Bankruptcy Code.

2. Pursuant to the Retention Order, Shearman was retained to represent the Debtors as special counsel in connection with these chapter 11 cases, effective as of the Petition Date. The Retention Order authorizes Shearman to be compensated on an hourly basis and to be reimbursed for actual and necessary out-of-pocket expenses.

3. All services for which compensation is requested herein by Shearman were performed for or on behalf of the Debtors.

SUMMARY OF SERVICES RENDERED

4. Attached hereto as Exhibit “A” is a detailed statement of fees incurred during the Fee Period, showing the amount of \$93,174.00 due for fees.

5. The services rendered by Shearman during the Fee Period are grouped into the categories set forth in Exhibit “A.” The attorneys and paralegals who rendered services relating to each category are identified, along with the number of hours for each individual and the total compensation sought for each category, in the attachments hereto.

DISBURSEMENTS

6. Exhibit “B” attached hereto is a detailed statement of expenses paid by Shearman during the Fee Period, showing the amount of \$22.75 due for reimbursement of expenses. A complete review by category of the expenses incurred for the Fee Period may be found in the attachments hereto as Exhibit “B.”

VALUATION OF SERVICES

7. Attorneys and paraprofessionals of Shearman have expended a total of 70.6 hours in connection with this matter during the Fee Period.

8. The amount of time spent by each person providing services to the Debtors for the Fee Period is fully set forth in the invoices attached hereto as Exhibit “A.” The rates reflected are Shearman’s standard hourly rates of compensation for work of this character. The reasonable value of the services rendered by Shearman for the Fee Period as special counsel for the Debtors in these cases is \$93,174.00.

9. Shearman believes that the time entries included in Exhibit “A” attached hereto and the expense breakdown set forth in Exhibit “B” attached hereto are in compliance with the requirements of Local Rule 2016-2.

10. In accordance with the factors enumerated in section 330 of the Bankruptcy Code, the amount requested is fair and reasonable given (a) the complexity of these chapter 11 cases, (b) the time expended, (c) the nature and extent of the services rendered, (d) the value of such services, and (e) the costs of comparable services other than in a case under chapter 11 of the Bankruptcy Code.

11. This Application covers the period from November 1, 2023, through and including November 30, 2023. Shearman has continued, and will continue, to perform additional necessary services for the Debtors subsequent to the Fee Period, for which Shearman will file subsequent fee applications.

CONCLUSION

WHEREFORE, Shearman requests that allowance be made to it in the sum of \$93,174.00 for compensation for necessary professional services rendered to the Debtors for the Fee Period,

and \$22.75 for reimbursement of actual necessary costs and expenses incurred during that period, and requests such other and further relief as the Court may deem just and proper.

[Signature Page to Follow]

Dated: December 14, 2023
Menlo Park, California

Michael Dorf

SHEARMAN & STERLING LLP

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*Special Counsel to the Debtors and
Debtors in Possession*

VERIFICATION

STATE OF CALIFORNIA)
)
MENLO PARK)

I, Michael Dorf, declare, pursuant to 28 U.S.C. § 1746, under penalty of perjury:

1. I am a Partner in the applicant firm, Shearman & Sterling LLP ("*Shearman*"), and have been admitted to the bar of the state of California since 1992.
2. I have personally performed many of the legal services rendered by Shearman to Amyris Inc. in connection with these chapter 11 cases and am familiar with all other work performed by the lawyers and paraprofessionals at Shearman.
3. The facts set forth in the foregoing Application are true and correct to the best of my knowledge, information and belief.



MICHAEL DORF